

PAYMENT OF ESTATE PROCEEDS

Customer Care Line: 0800 535

ESTATE LATE.....
(Deceased Name and Surname)

7X6D/.....

POSTBANK/TERM DEPOSIT ACCOUNT NUMBER(S).....

Details of the Applicant (Beneficiary)														
Surname of Beneficiary							Title							
Full Names of Beneficiary	1				2			3						
Identity number														
Beneficiary Address														
							Code							
Contact Numbers (compulsory)	Cell										Home	Area code and number	Business	Area code and number
Email Address														

Banking Details of Applicant (Beneficiary)														
Bank Name						Branch Name				Branch Code				
Account Number										Account Type	Savings	Cheque		
Bank Confirmation										Bank Date stamp				
Bank statement of an external bank (where applicable) must be attached														
Name of Bank Official														
Account Details Verified Correct	Yes	Signature of Bank Official												

Postbank cannot be held responsible for any loss whatsoever where incorrect banking account details was provided. A prescribed fee for the administration of Estate accounts will be debited from the account of Estate Late.

Signature of Beneficiary/Executor/Plenipotentiary _____ Date _____

CERTIFIED DOCUMENTS REQUIRED BY POSTBANK
The application form and the applicable certified supporting documents can be faxed to 051 451 2384 or emailed to PostBank.AccountAdmin@postbank.co.za
<ul style="list-style-type: none"> ❖ Letters of Authority / Letter of Executorship ❖ Death Certificate ❖ ID of Applicant (Beneficiary) and deceased ❖ External stamped bank statement of Applicant (Beneficiary) ❖ Special Power of Attorney together with ID of Proxy holder (if applicable)

- ❖ Smart Save book (if applicable) - Available Not available
- ❖ Flexi, Mzansi or Aspire card (if applicable) – Available Not available
- ❖ Term deposit confirmation advice (TDCA) (if applicable) – Available Not available

I, _____ (Beneficiary / Attorney / Executor) declare
herewith that the above listed documents were duly obtained, originally certified and can be made available for
further investigation if need be.

Signature

Date

Note:

1. All beneficiaries appointed to an Individual /Joint account should complete a separate PAYMENT OF ESTATE PROCEEDS Form and submit together with own ID document and stamped bank statement (if applicable).
2. A signed Affidavit (by each appointed individual (beneficiary) indicating on how funds should be dispersed between beneficiaries must also be submitted (if applicable).